Shipbuilding Situation in Japan

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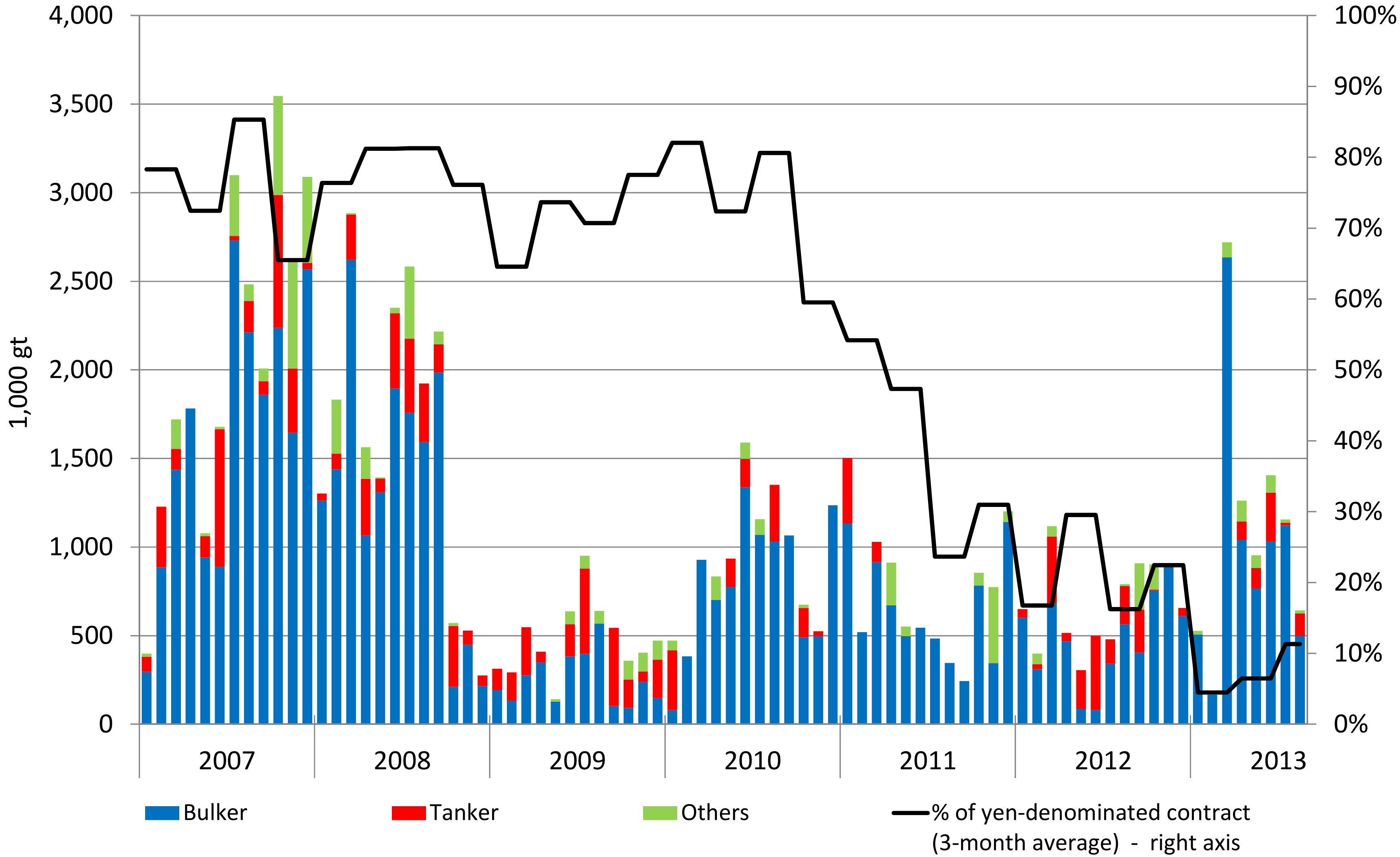
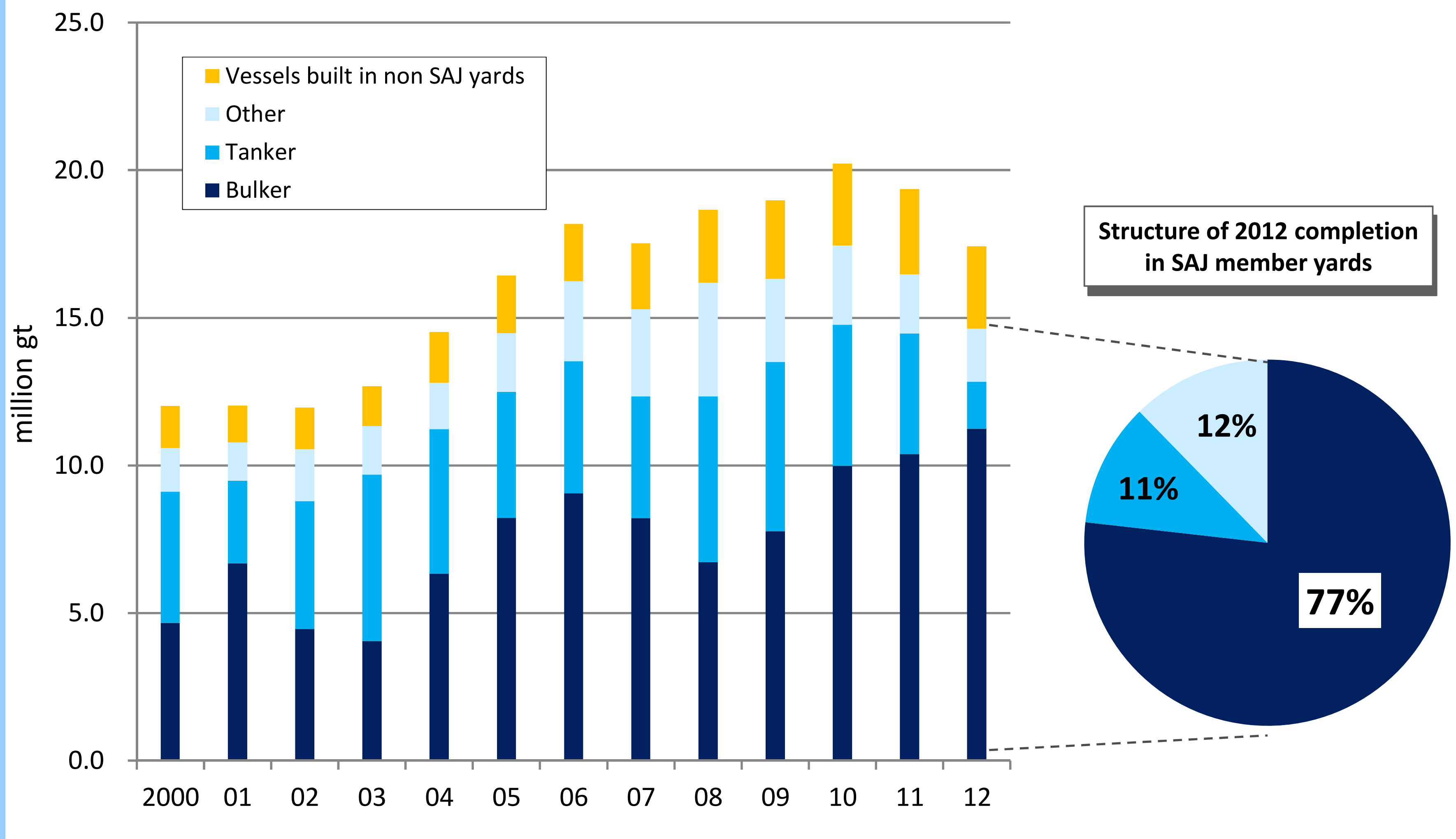
THE SHIPBUILDERS' ASSOCIATION OF JAPAN

Contracts for export by month



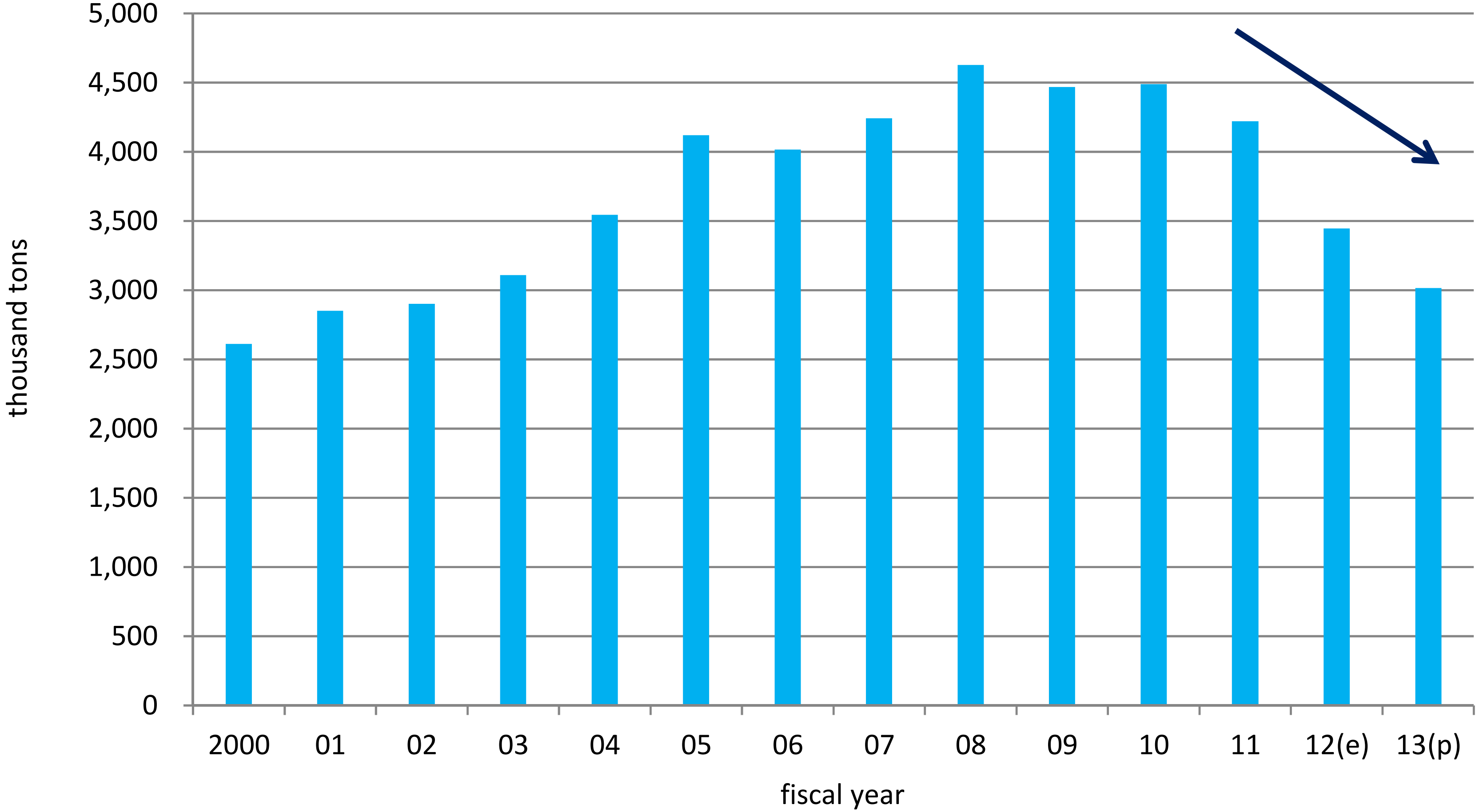
Source: JSEA

Completion



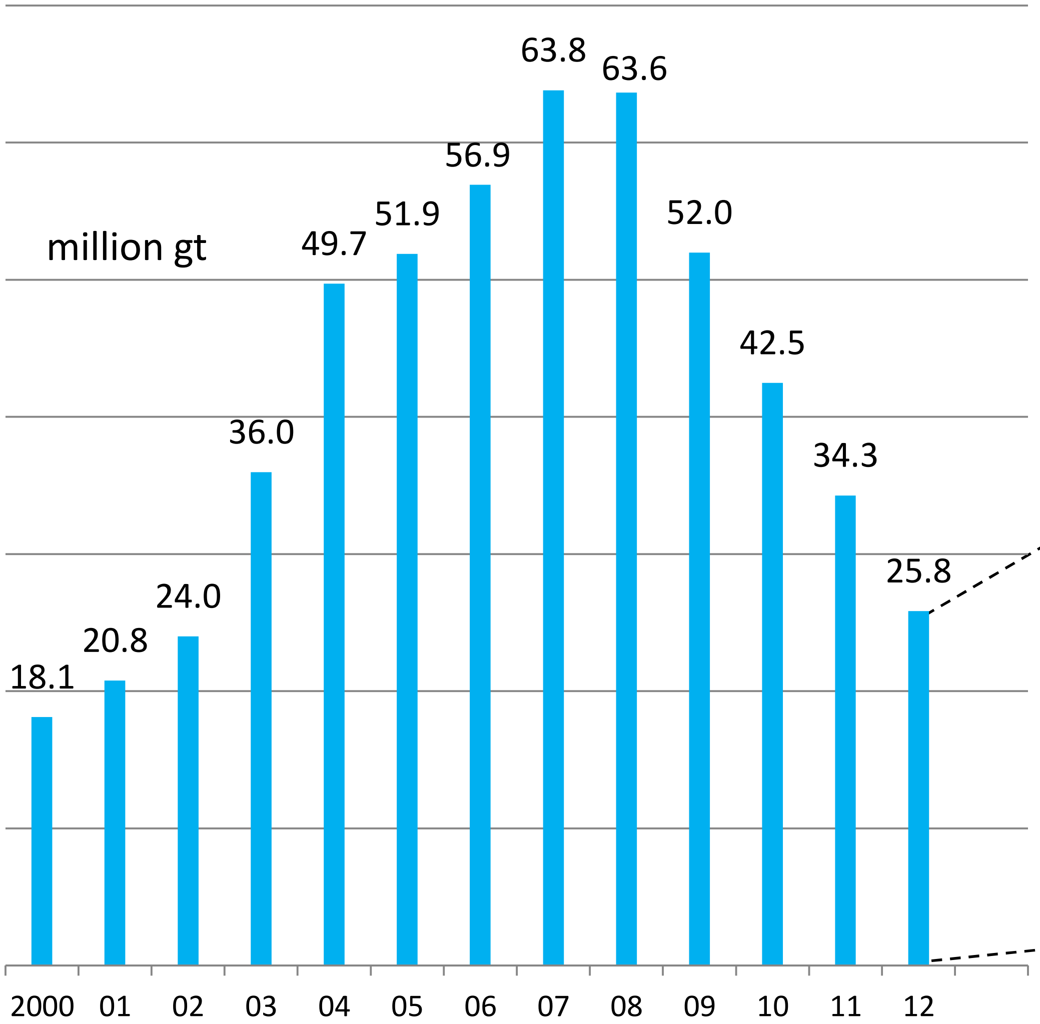
Source: IHS Fairplay, SAJ

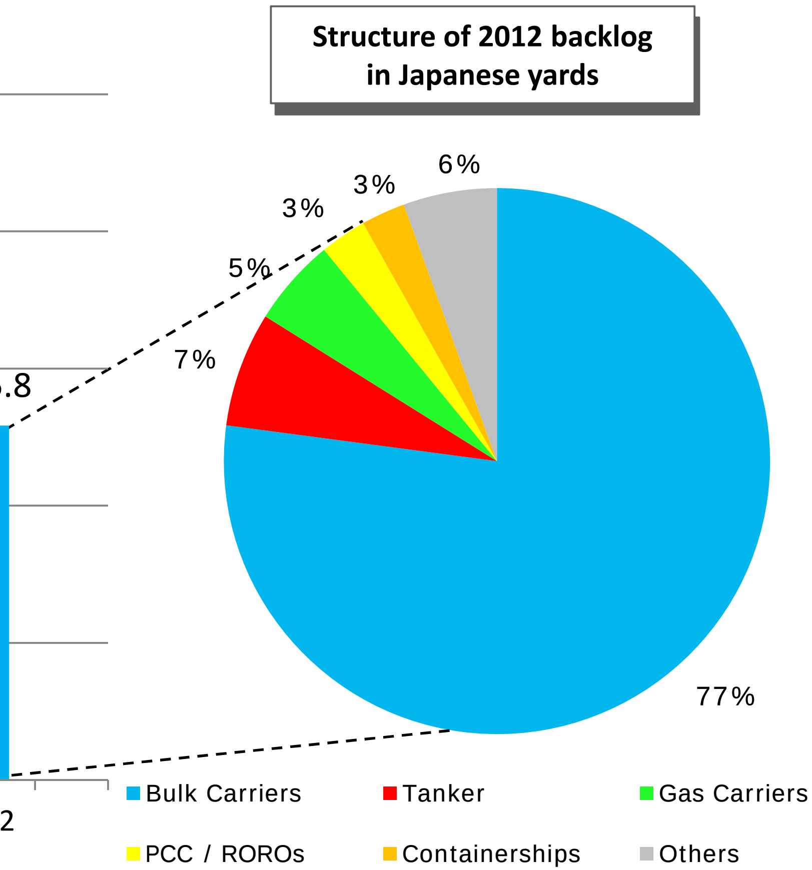
Steel consumption



Source: SAJ

Backlog





Source: IHS Fairplay

ShipFinance

No government programs specific to shipbuilding industry

- Utilization of export credit agency finance

JBIC Export finance

- Before -

Finance had been limited to exports to developing countries.

- April (May) 2011 -

Legislation of law

- Now -

The finance could be provided for exports to not only developing countries but advanced countries.

Equal footing with other countries

JBIC finance

Year (fiscal year)	# of cases	Value of finance	(in terms of USD*)
2009	10	11 billion yen	110 million
2010	14	39 billion yen	390 million
2011	20	63 billion yen	630 million
2012	13	23 billion yen	230 million

* converted at 100 yen per dollar

Basic Plan on Ocean Policy

What is Basic Plan on Ocean Policy ?

- Basic Plan on Ocean Policy is the principle for government measures regarding the sea.

Key parts for shipbuilding industry

- Fostering of ocean resource development industry
- Industrialization of ocean energy and resource development
- Industrialization of renewable energy on the sea

To achieve the plans above, shipbuilding technology is essential.

Thank you.