



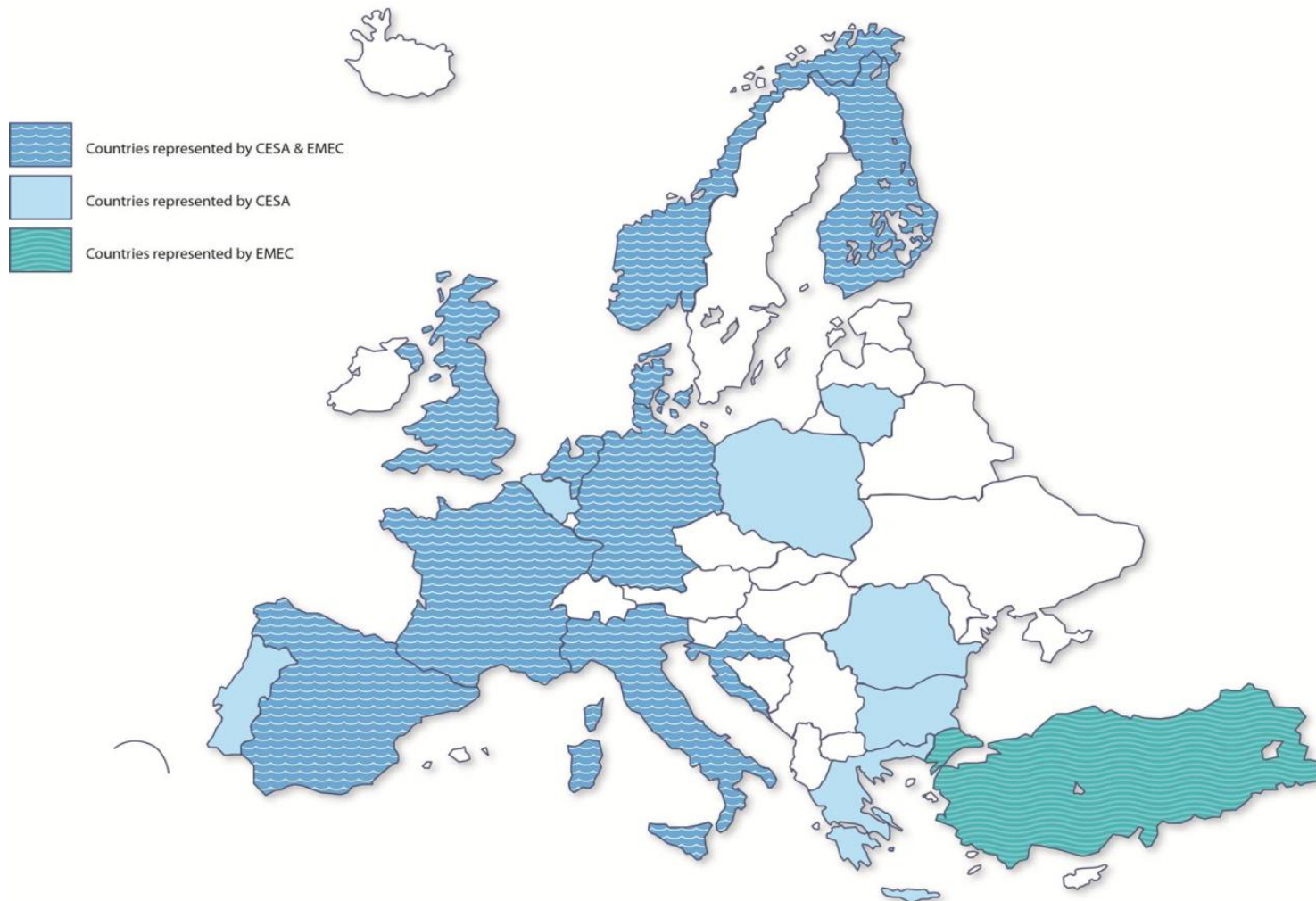
European Shipbuilding Situation

European Delegation

(Douwe Cunningham, SEA Europe)

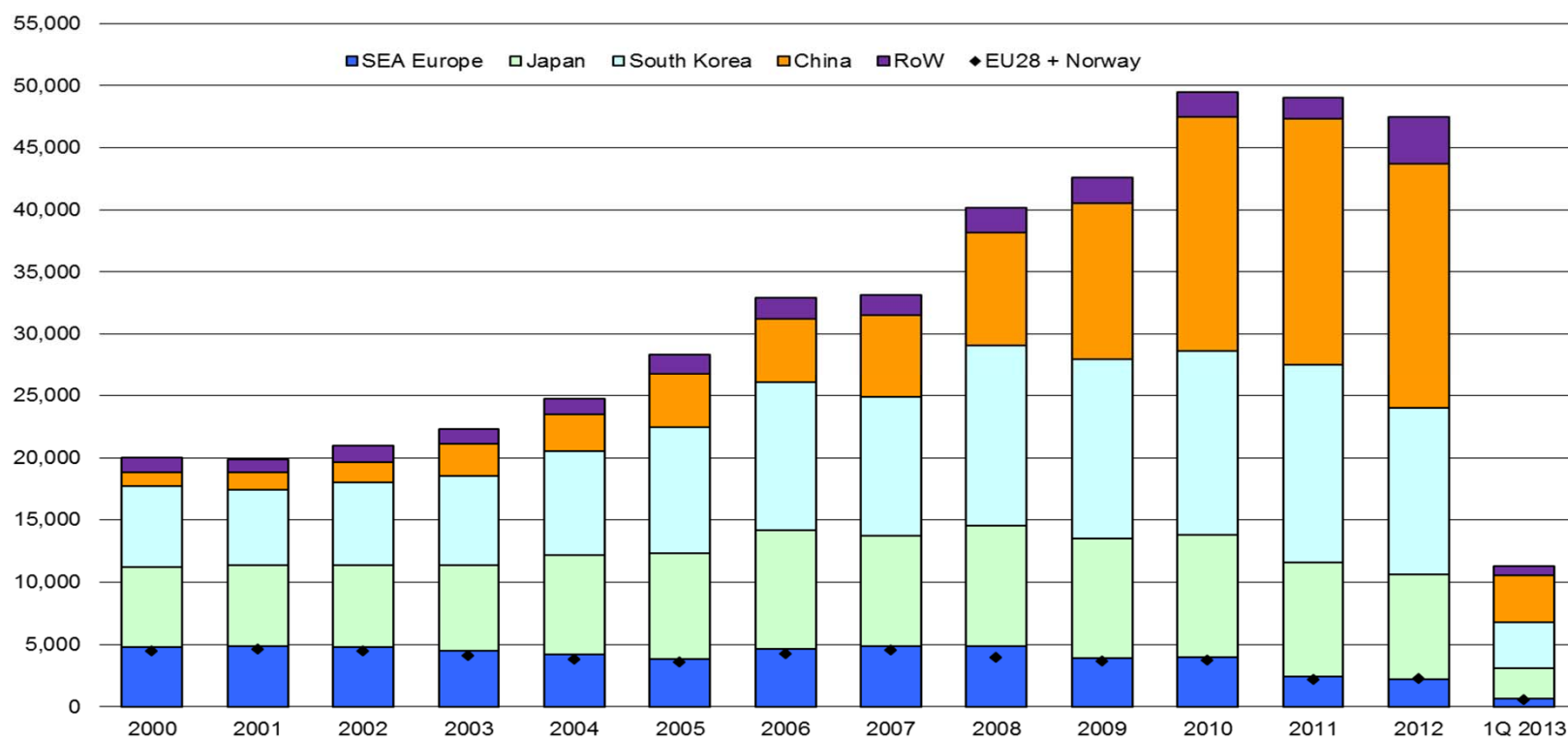


SEA Europe



World Completions by Area

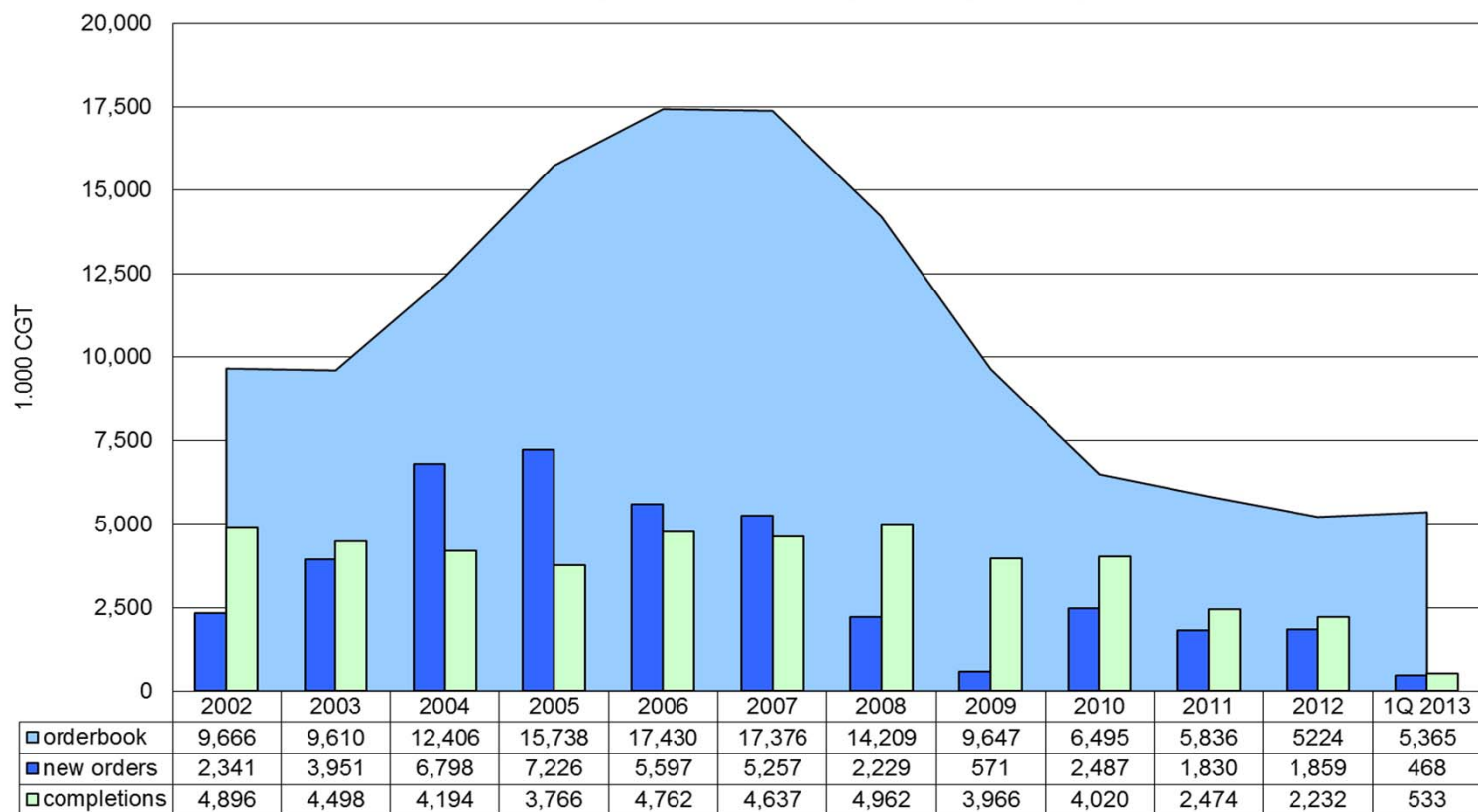
Completions by main shipbuilding areas



Data Source IHS Fairplay

Commercial Shipbuilding Activity in Europe

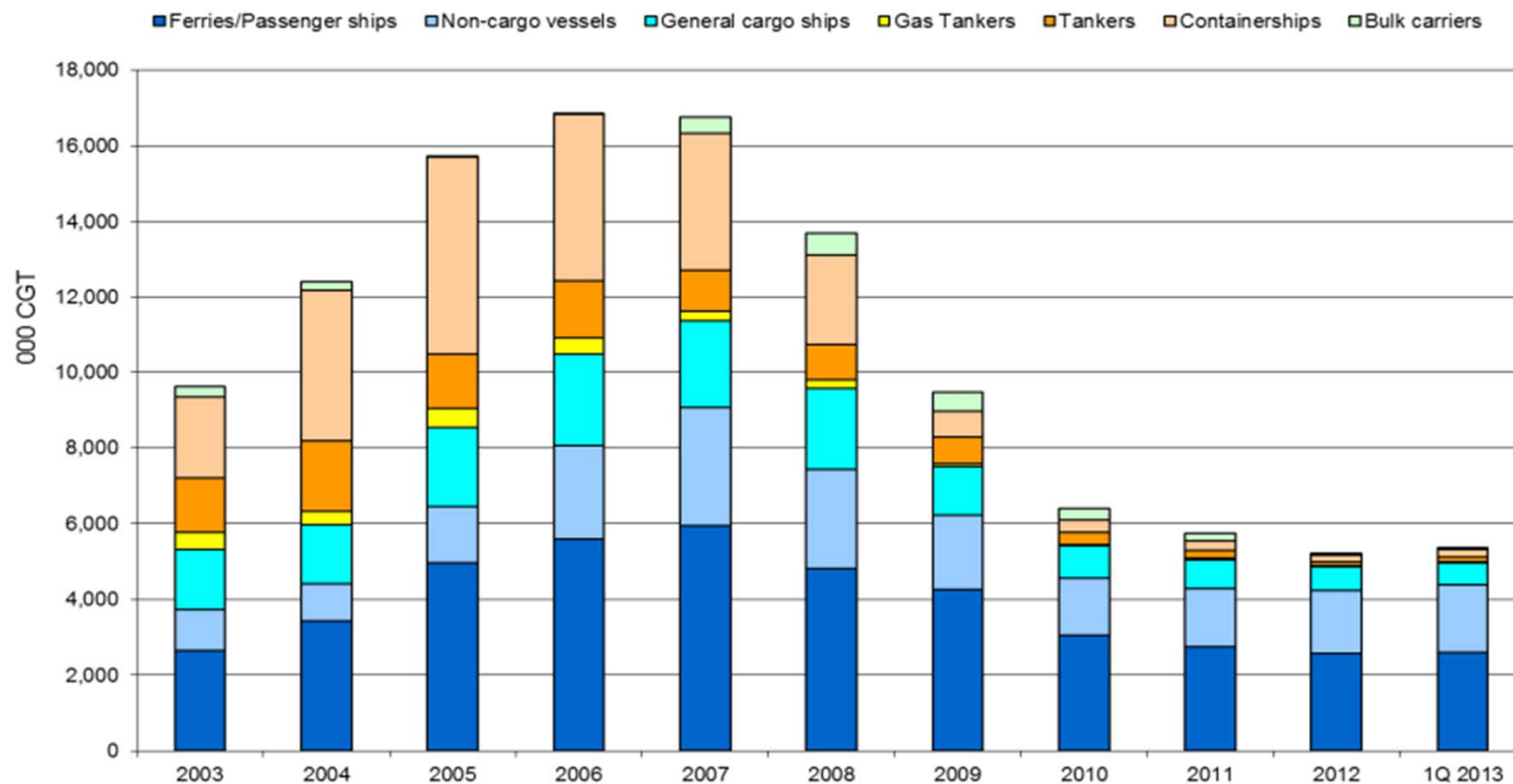
EU 28 + Norway Commercial Shipbuilding Activity



Data Source IHS Fairplay

European Orderbook by Ship Types

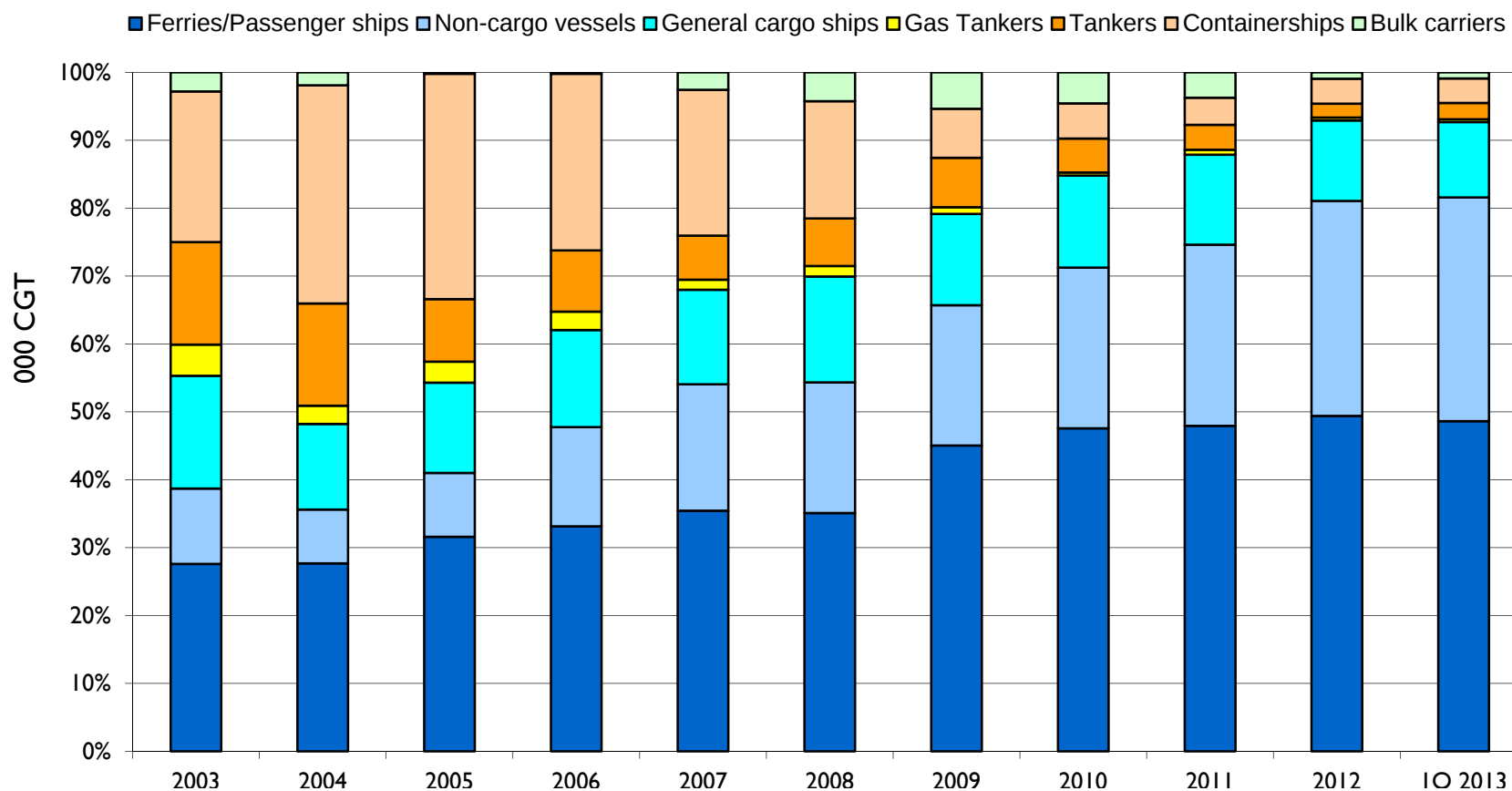
European Orderbook by Ship Types



Data Source IHS Fairplay

Percentage of Shiptypes in the European Orderbook

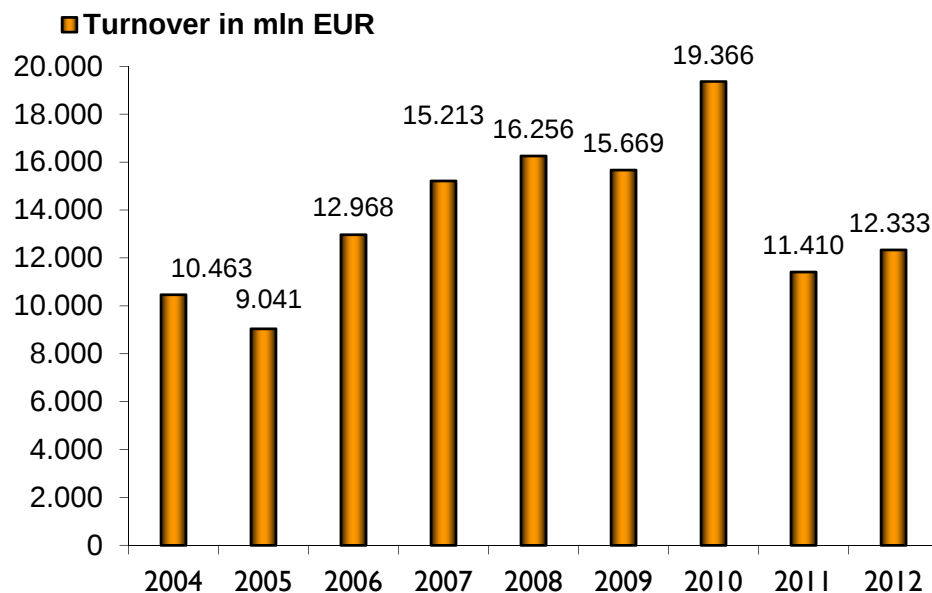
European Orderbook by Ship Types %



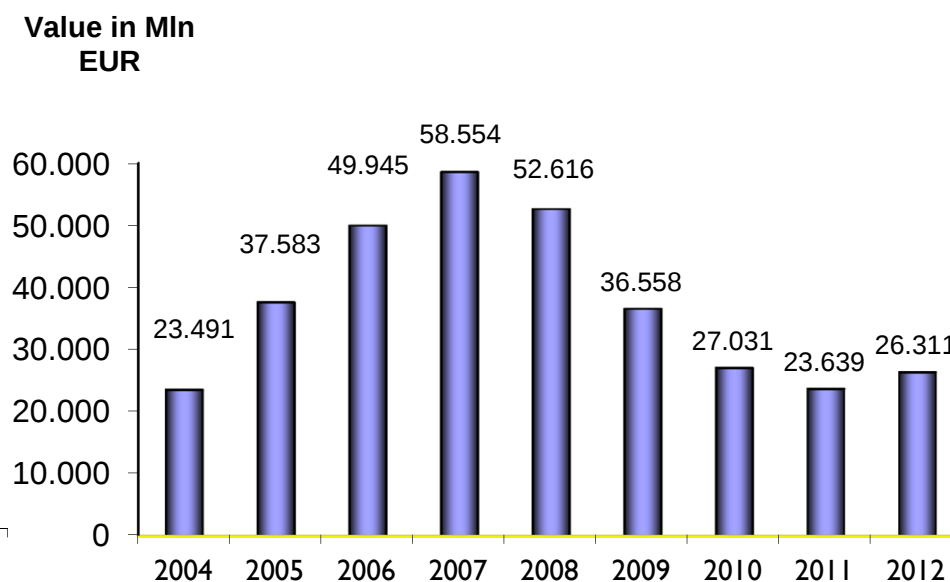
Data Source IHS Fairplay

European Commercial Newbuilding Market: Orderbook and Turnover Recovering

Turnover

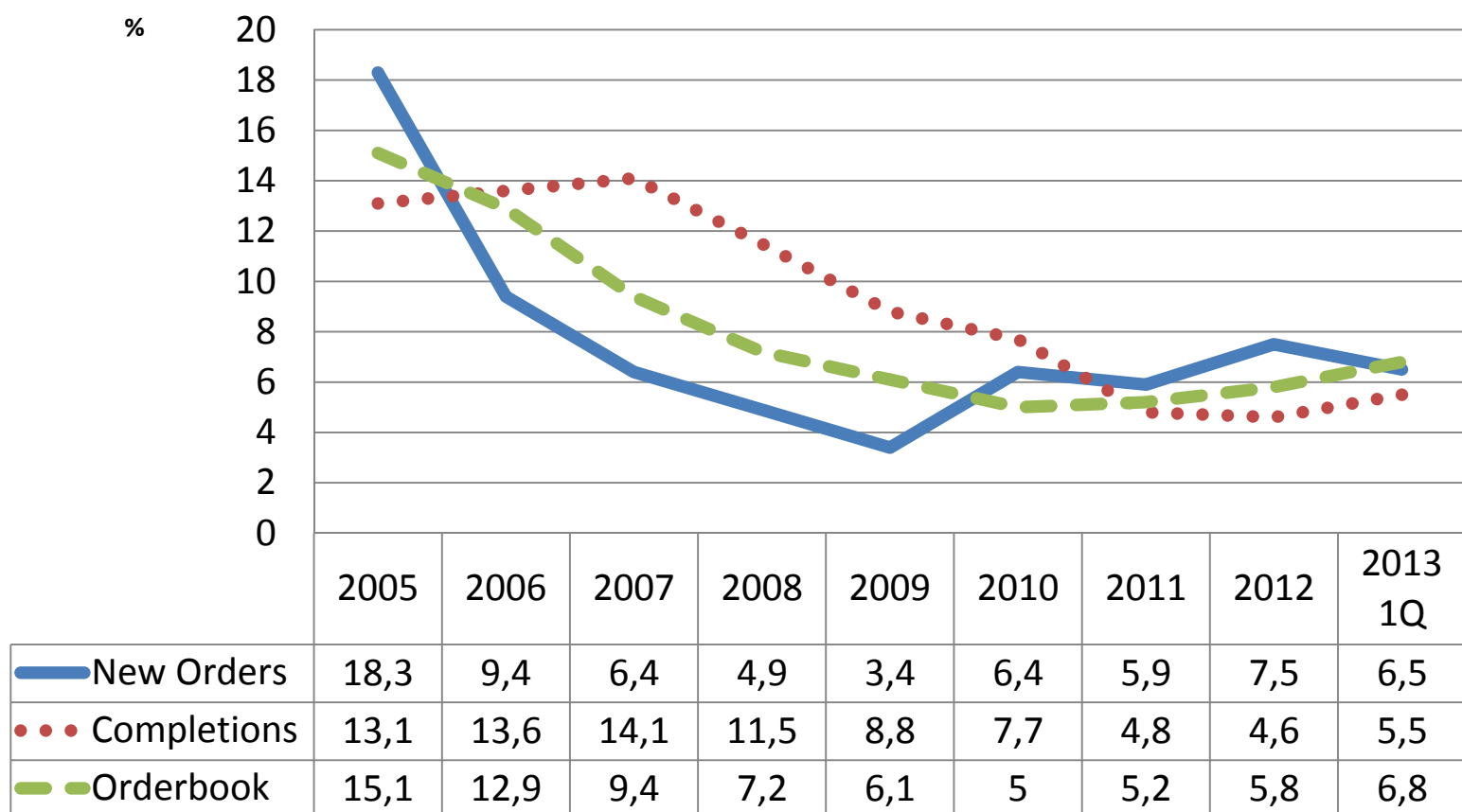


Value of the Orderbook



Data Source SEA Europe

European Market Shares (% of world total CGT)

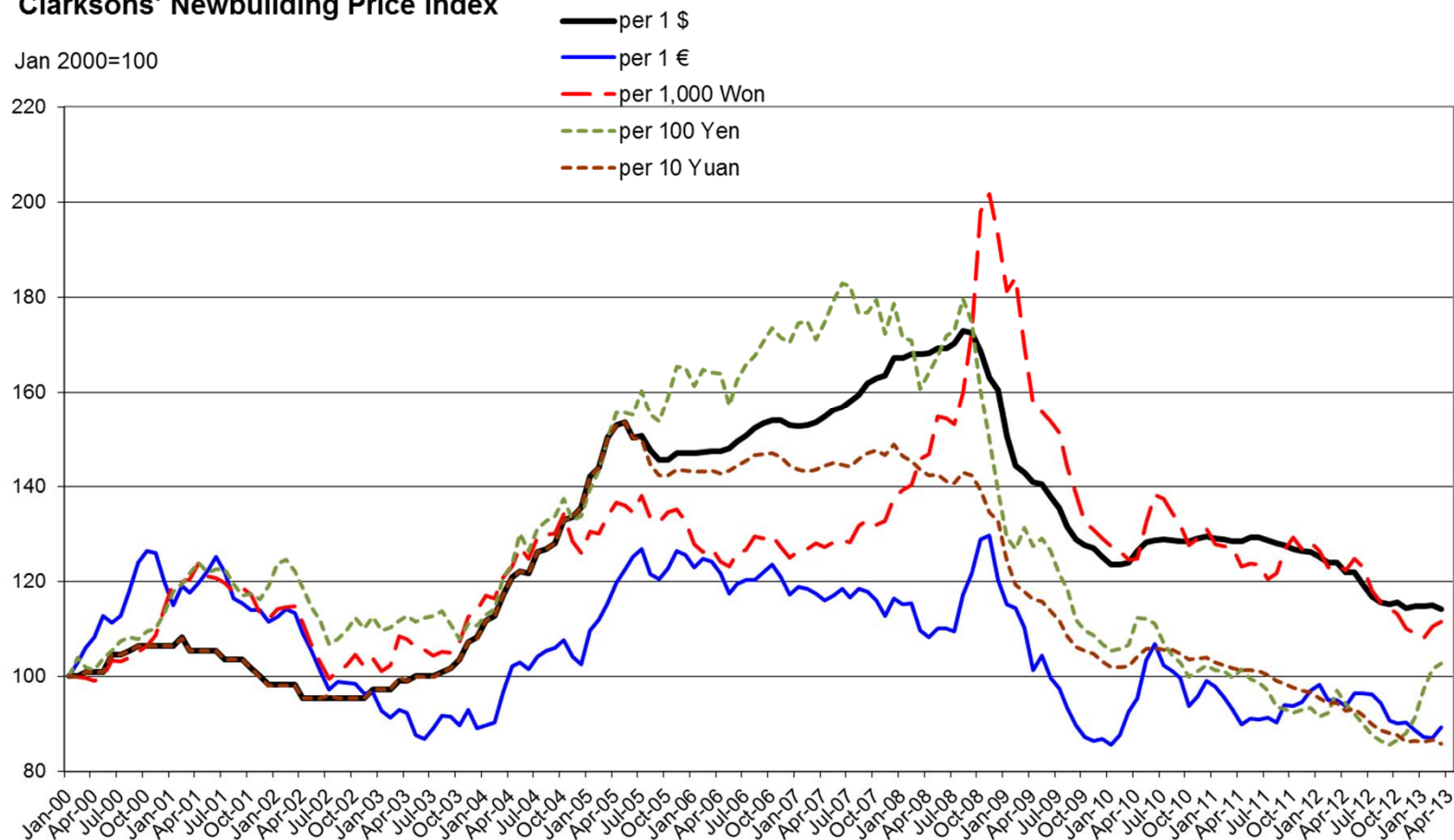


Data Source IHS Fairplay

Newbuilding Prices in Major Shipbuilders' Currencies

Clarksons' Newbuilding Price Index

Jan 2000=100



Data source Clarksons

Policy Developments

- LeaderSHIP 2020 Strategy adopted by EC, May 2013 to foster competitiveness in the European maritime technology industry
 - Strong EU emphasis on sustainable shipping and environmental business drivers, e.g. NOx, SOx, BWM,...
 - Strong European focus on Research, Development & Innovation
 - Ongoing negotiations on Transatlantic Trade and Investment Partnership (US / EU)
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